



The next-generation Cloud based SaaS
AI invoice automation Workflow.
Process Efficiency is Guaranteed!

WareConnect invoice automation allows
Multi-Accounting application integration
with Pre-built integration with Databuild,
MYOB Advanced, Xero, QuickBooks,
NetSuite & Dynamics 365.

**Contact Us
Today for a Free
Demonstration**

POWERED BY





Highlights of the significant features in WareConnect



WareConnect is Built from ground-up with Pre-built integration with Databuild, MYOB Advanced, Xero, QuickBooks, NetSuite & Dynamics 365



WareConnect is a subscription-based solution



Pricing is based on number of Users (Power Users, Light Users)



Subscribe for any one module and get rest of the modules free



You will be provided with only those modules you need



All your data always remains with you

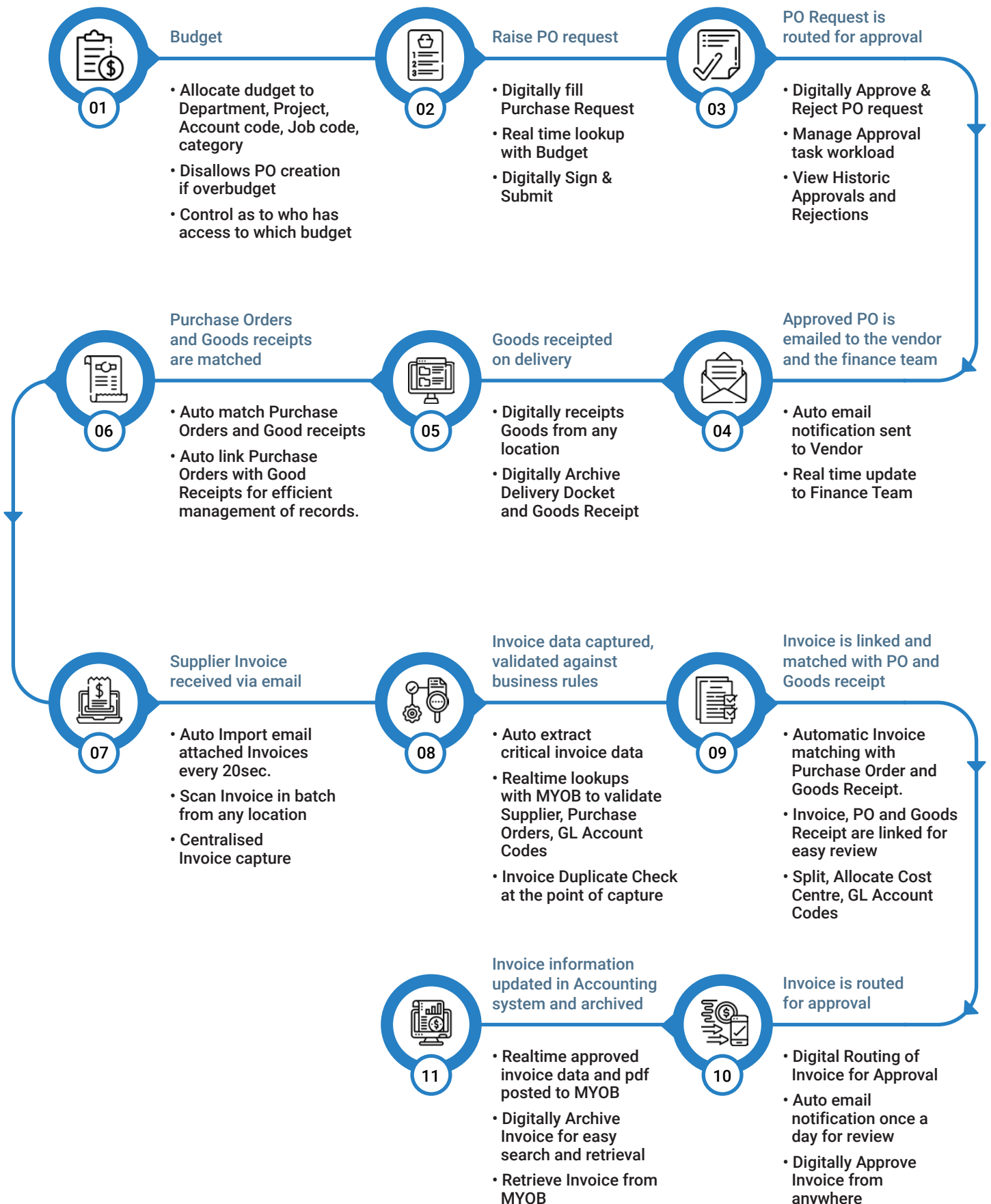



How WareConnect P2P Automation helps your business

Digitise and automate your purchasing and payables processes with our **WareConnect Procure to Pay Automation Solution**.

Create purchase orders, approve, submit, and process goods receipts electronically. Automatically match the supplier invoice data to the purchase order when received. Perform 3-way and 2-way matching with ease. Update inventory, budgets, pricing and payables live, with direct integration. Complete the process by automating reconciling supplier statements and reporting exceptions.

Unique 11 Step Workflow





WareConnect for Invoice Automation Features



Multi-Entity

- Centrally manage accounts payable for all entities
- In-built data separation
- Manage unique workflows



Multi-Accounting application integration

- Pre-built integration with DataBuild, MYOB, Xero, NetSuite
- Real time data posted to multiple accounting programs, without manual intervention



Statement matching

- Auto reconcile process by matching statements against invoices
- Save time and labour cost
- Detect duplicate invoices
- Chase missing invoices
- Capture amount mismatch errors
- Reduce supplier queries



Touchless process

- End to end touchless process – a boon during the pandemic
- Use of Artificial Intelligence and Machine Learning
- Digital handling of documents averts lost, torn and stained documents
- Eliminate tedious manual data entry




OCR/Data extraction

- Unattended, intelligent data extraction and classification using Artificial Intelligence
- Eliminate data entry errors
- Machine Learning for consistent recognition of Invoice, Credit Note, Statement



Approval flow

- Define routing based on Job Code, cost centre, Dollar value, Supplier
- Match Invoice with PO before approval
- Touchless export for zero validation errors
- Approve invoice by correcting the anomalies
- Configure more than one approver for multi-level approvals maintaining visibility
- Eliminate manual chasing to timely complete month end processes



WareConnect for Invoice Automation Features



Verification and Validations

- Duplicate checks
- Match Invoice with PO for amounts validation
- Manage Supplier credit notes
- Manage Over Budget invoices



Email Notifications

- Auto system driven pre-defined, scheduled emails
- Intimate pending tasks, automatically, to the approver
- Email vendor from within the application
- Email Templates to save time
- Personalised email notifications with data tags



Repository

- Central storage of all documents
- Easy search and retrieval
- No more lost documents



Download

- Search a range of data and download in Excel format
- Bulk download data and document images via zip for local archival
- Your data remains with you, always



Reports

- Customised reports
- Improve task allocation using reports
- Generate reports for payment reconciliation
- Manage cash flow using reports



Audit Trail

- Know who performed what actions and when
- Meet AP tax compliance
- Know the approval route followed by a document
- Know historic comments for a document

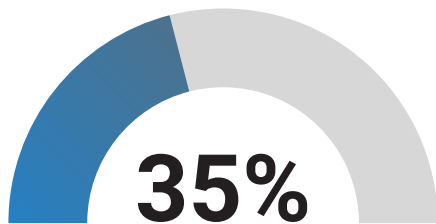


Multi-level Approval Process for Purchase Request and Invoice

- Define routing based on Job Code, cost center, Dollar value, Supplier, Department, Project and Employee
- Approve Purchase Request to create Purchase Order
- Touchless export for zero validation errors
- Approve invoice by correcting the anomalies
- Configure more than one approver for multi-level approvals maintaining visibility
- Eliminate manual chasing to timely complete month end processes

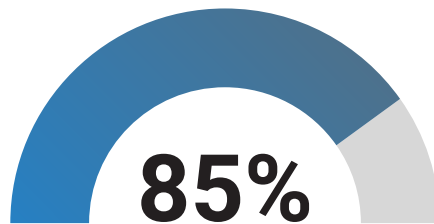


Process improvement you can count on



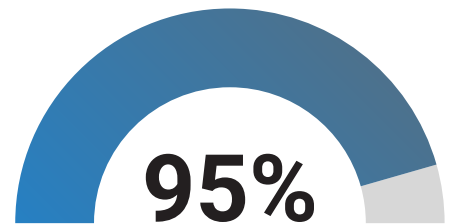
Improvement in managed work load

Centralize task management with user-defined approval processes and task lists.



Acceleration in review and approval

No more manual routing of Invoices & following up for approvals.



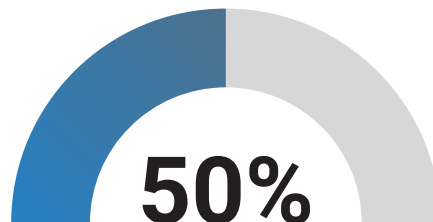
Reduction in Data entry errors

Automating receipt, scanning, extraction and validation of invoice data reduces data entry errors by 95%.



Improvement in output per resource

Save time with dramatic increase in invoice processed per operator as the average process time from invoice receipt to approval/payment is reduced.



Cost per invoice reduced with smart Optimization

Save time with shorter and efficient invoice processing cycle



Additional Benefits



Cloud based subscription service

- Subscription based tiered pricing plan
- No Lock-in contract
- Simple pricing
- Immediately start processing Invoices



Data availability, Security and Support

- Communication (telephone, email and face-to-face) specifically related to providing advice
- Access to Technical Support Help Desk Portal, Phone & Email
- Access to Key Project & Account Contact
- Storage of all data within Amazon Web Service environment
- Data centres located in Sydney Region
- 24 x 7 Monitoring of Cloud Operations
- Secured with AWS infrastructure and security
- 99% annual uptime percentage for the Service guaranteed
- Enterprise-Ready backup and disaster recovery

WareConnect Suite comprises of the below modules:



WARE CONNECT **BUDGET**

Using budgets, you can estimate expenses over a specified future period of time and re-evaluate the same on a periodic basis.



WARE CONNECT **PR-PO**

Digitise and automate your purchasing and payables processes with our WareConnect Procure to Pay Automation Solution.



WARE CONNECT **STATEMENTS**

Enable automatic matching of creditor statement data against received creditor invoices to generate a timely and accurate statement reconciliation report.



WARE CONNECT **EXPENSE CLAIM**

WareConnect for MYOB is built from ground-up as an add-on for MYOB ACCOUNTRIGHT, MYOB ESSENTIALS and MYOB Advanced.



WARE CONNECT **GOODS RECEIPT**

Use WareConnect's features to better manage items received. You can record partially received items with ease as you can enter fully delivered goods.



WARE CONNECT **INVOICE PROCESSING**

WareConnect invoice automation for MYOB, allows users to setup workflows to automate multi-level invoice approval processes.



WARE CONNECT **EFT BANK SUMMARY**

Simplify and digitise your EFT Bank Upload Summary Report creation and approval process. Digitally compile a summary report of open invoices.



Using budgets, you can estimate expenses over a specified future period of time and re-evaluate the same on a periodic basis. Budgets can be allocated to a Department, Cost Centre, Project, Account code, Job code or a category.

With WareConnect, you can easily manage expenses, avoid unnecessary purchases and be able to afford big-ticket items without going into debt. You will know where your money goes and you'll have greater control over your finances.

Budget Module Features:



Create unlimited Budgets

- Allocate Budget to Department, Project, Account code, Job code, category
- Name a budget and set multiple budgets



Manage and Control expenses

- Disallows PO creation if overbudget
- Stop unwanted spend



Informative Reports

- Know who spent where and how much
- Track spending with Audit control
- Purchase and Expense related breakdown



Visibility

- Clear visibility on Budget spent and balance
- Real-time visibility on actual and allocated spent on a weekly/monthly basis



User permissions

- Control as to who has access to which budget
- Better manage purchase process with controlled user access



Manage budgets

- Change budgets anytime based on business conditions
- Plan operating costs
- Set weekly/monthly/quarterly/yearly budget or any timespan of your choosing



WareConnect uses Purchase Request to get an approval before converting the same to Purchase Order.

With WareConnect, you can easily manage expenses, avoid unnecessary purchases and be able to afford big-ticket items without going into debt. You will know where your money goes and you'll have greater control over your finances.



Purchase Request (PR) / Purchase Order (PO)

Purchase Request is created and submitted to approval flow. It is converted to Purchase Order only after approval. Thus, it brings in transparency and accountability within the business. A PO can be edited any number of times reflecting the latest PO in GR



Create PR

- Attach quotes to PR
- Assign Supplier to PR by pulling supplier data from MYOB
- Ability to handle new supplier



Approval Process

- Send PR for approval
- Multi-level approval process based on Department, Cost Centre, Project, Account code, Job code and category
- On approval PR automatically turns to PO



Auto Emails

- PO automatically emailed to requester and Supplier
- PO emailed to Finance team for organizing payment while taking delivery



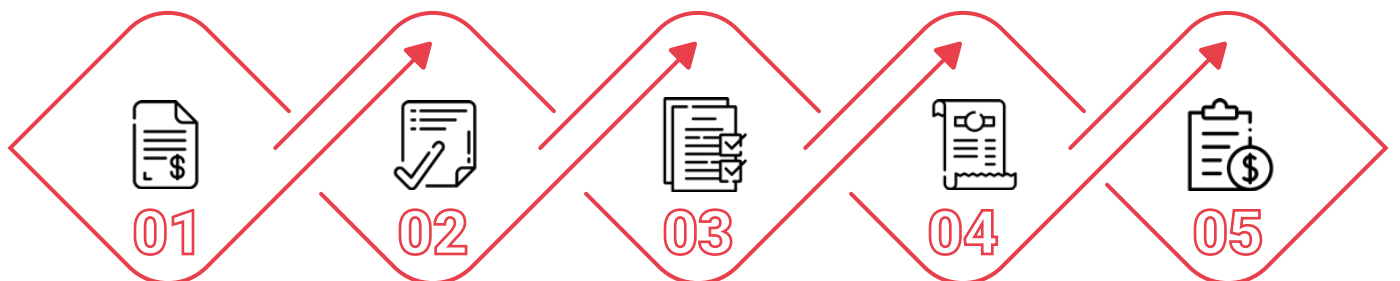
Enable automatic matching of creditor statement data against received creditor invoices to generate a timely and accurate statement reconciliation report.

With WareConnect, you can easily manage expenses, avoid unnecessary purchases and be able to afford big-ticket items without going into debt. You will know where your money goes and you'll have greater control over your finances.

Digital Statement Matching Automation

(Supplier Statement Reconciliation)

Enable automatic matching of creditor statement data against received creditor invoices to generate a timely and accurate statement reconciliation report. Receive an accurate and detailed statement reconciliation report highlighting missing invoices, amount discrepancies, and aged balances validation.



Supplier statement Received

- Supplier Statements are received by Email or Scanned
- Imported by the Processing Server for Analysis

Data Extracted and Validated

- Statement line data extracted from the received documents
- Numeric data validated as being correct using built in calculators
- Invoice line data matched in real time by integrated system lookup

Invoice Matching

- Validated data from statement matched against open supplier invoices
- Missing supplier invoices identified
- Invoice amount to statement amount discrepancies identified

Statement Report

- Summary Statement Report created
- Provides snapshot of matched and non-matched statement items
- Highlights missing invoices and amount discrepancies for quick action

Aged Supplier Balances

- Provided with the Summary Statement Report
- Validates and matches against open supplier balance in Accounting System
- Highlights aged balance mismatches



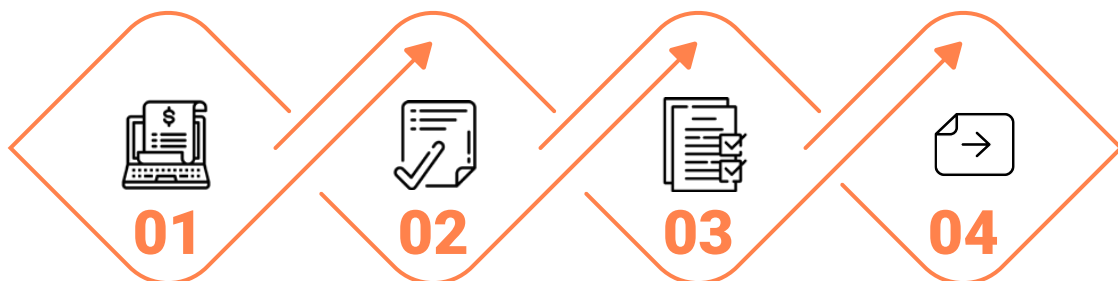
Digitise Sundry and Credit card expense receipts and reconcile the same with approval process, while monitoring the allocated budget, to quickly reimburse employees and timely pay the credit card bills.

With WareConnect, you can easily manage expenses, avoid unnecessary purchases and be able to afford big-ticket items without going into debt. You will know where your money goes and you'll have greater control over your finances.

Digital Expense Claim Automation

(Sundry and Credit card)

Digitise Sundry and Credit card expense receipts and reconcile the same with approval process. The claims are approved based on the company policies while monitoring the allocated budget. Get a detailed and accurate report to rein in unnecessary expenses while quickly reimbursing employees and timely paying the credit card bills.



Submit

- Attach and Submit receipts from anywhere
- Allocate expenses
- Save and review expenses

Approval

- Claim submitted to Approving Manager
- Approving Manager approves/rejects, adding notes
- Routes to Finance Team to Reconcile

Reconcile

- Missing receipts are identified
- Receipt amount reconciled with credit card statement
- Highlights discrepancies for quick action

Export

- Realtime approved and reconciled data uploaded to MYOB
- Digitally archive claims for easy search and retrieval



Use WareConnect's features to better manage items received. You can record partially received items with ease as you can enter fully delivered goods.

With WareConnect, you can easily manage expenses, avoid unnecessary purchases and be able to afford big-ticket items without going into debt. You will know where your money goes and you'll have greater control over your finances.

Goods Receipt (GR)

Use WareConnect's features to better manage items received. You can record partially received items with ease as you can enter fully delivered goods. This helps in keeping track of items received and comes in handy while making a 3-way match.



Record items

- Enter items as received
- Ability to enter partial delivery



Visibility

- View PO items - Undelivered, Partial delivered, fully delivered
- Visibility on fulfillment of PO



Manage ordered items better

- Attach GR copy
- Easily refer PO for appropriate action
- Match Invoice with GR before closing an Invoice



Invoice

- 2-way / 3-way matching

[Click here to know more about invoice processing module](#)



Australia & New Zealand businesses can now complement MYOB with efficient subscription based invoice automation, to replace costly manual data entry.

With WareConnect, you can easily manage expenses, avoid unnecessary purchases and be able to afford big-ticket items without going into debt. You will know where your money goes and you'll have greater control over your finances.

What does WareConnect do?

Businesses can now complement with efficient subscription based invoice automation, to replace costly manual data entry.

Early capture of invoices, and centralized extraction and verification of data reduces your cost to record & pay invoices and improves visibility into payment cycle. This further increases the accuracy of analysis and forecasting.

WareConnect is compatible with Databuild, MYOB Advanced, Xero, QuickBooks, NetSuite & Dynamics 365.



WareConnect is Built from ground-up with Pre-built integration with Databuild, MYOB Advanced, Xero, QuickBooks, NetSuite & Dynamics 365.

WareConnect invoice automation for MYOB, allows users to setup workflows to automate multi-level invoice approval processes. This helps, to get documents automatically named and filed, to get supervisors and managers notified via email, and to get documents routed for approval quickly, visibly, and efficiently.

On approval, the data gets seamlessly and automatically posted to MYOB ACCOUNTRIGHT or MYOB ESSENTIALS or MYOB Advanced.



Streamlining EFT Bank Upload for MYOB Advanced, MYOB AccountRight, Xero, Dynamics 365, and any ERPs/Accounting Programs

The objective is to simplify and digitize the creation and approval process of the EFT Bank Upload Summary Report, automate invoice payment and generate cheques with an email remittance advice.

We aim to transform the manual process of creating and approving the EFT Bank Upload Summary Report into an efficient digital workflow. By automating various tasks, such as compiling open invoices, generating ABA files for bank uploads, and marking invoices as paid, we can enhance accuracy, save time, and improve overall productivity. Additionally, the system will automate the creation of cheques and email remittance advice to further streamline the payment process.



View Bill

- Get Open Invoices from MYOB/Xero/Accounting Program
- Sort invoices based on Due date & Currency
- Select Invoices for full or partial payment
- Enter Cheque Reference and Comments
- Create a batch of selected Invoices
- Submit batch to multiple Managers for approval
- Auto creates Invoice, Supplier and Batch summaries

EFT Batch Approval

- Manager Reviews Invoice, Supplier and Batch Summaries
- The summary page contains clickable links to jump directly to individual invoices
- The approving Manager approves/ rejects the batch, adding notes.
- Routes to AP clerk to review the batch
- Auto Cheque is created in MYOB/ Xero/Accounting Program
- Auto Remittance Advise emailed to Supplier

EFT Batch Review

- Verify and finalise the batch
- Download Bank ABA file

Payment Processing

- Accounts Payable Clerk uploads ABA to Bank Portal
- Process EFT Run
- Once EFT payment is completed, invoices approved for payment are marked as Paid

Repository/Archive

- Batch & Invoices archived for simple search and retrieval
- Full audit history available for batch and each invoice



Why Clients prefer WareConnect

At DataDevice, our customers come first. We tailor our solutions to meet our customer's unique requirements, and back it up with a flexible and responsive support process to ensure your solution always meets expectation.

“ *The biggest saving is time. We used to spend a lot of time chasing managers and directors for approval. Now we have the time to focus on our work. We also have a sense of security as before we were sent a lot of fraudulent invoices. There is a huge return on investment, our processes are streamlined and the solution has given us peace of mind and has provided ease in our day-to-day functioning.*

Janine Wilmot
*Business Manager,
Bass Group / Eagle Mountain*

“ *With approval workflow in place, our both Directors are able to approve invoices remotely and payments are now completed on time which in turn has created stronger relationships with our vendors. Information is now available in real time helping us make timely decisions. Apart from making our lives easy, I think this solution has saved a day's work every week.*

Rebecca Rafin
*Accounts Manager
Pan Civil*

Some of the best businesses in the industry use WareConnect





What you can expect from us

We're not just about selling features, our teams are here to understand your business, your pain points and specific needs, so we can demonstrate how our software can add value to your business.

Enter your details in the form and we will get back to you at the earliest to schedule a time. You may also reach us at the below contact information.

Still using inefficient methods like email and excel for invoice approvals?
Reap the Benefits of an Automated Invoice Approval System. WareConnect enables touchless integration with your existing Job Estimation and Accounting software.





See it in action!

Book a demonstration by calling us at **+61 (02) 8377 6448**
Let's explore together how WareConnect can digitize and optimize invoice process for you.



CALL US

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