



WVC **WARE
CONNECT**
INVOICE AUTOMATION FOR
MICROSOFT DYNAMICS 365

for

 Microsoft
Dynamics[®] 365

**Contact Us
Today for a Free
Demonstration**



Who are We?

We are a privately owned Australian company with our head office in Sydney Australia. Since inception in 2013, we have grown the business to have a nationwide customer footprint, and have recently branched out to service and support international customers.

Our team consists of Business Analysts, Software Developers, Accountants, and Technology Specialists who deliver a diverse service offering to our ever-expanding customer base and their requirements.

We are an agile business, quickly adapting to changes in the market and the needs of our customers. We pride ourselves in our ability to satisfy our customer's needs with the state-of-the-art technology.

What makes us different?

At DataDevice, our customers are our top priority. We tailor our solutions to meet your unique requirements, and back it up with a flexible and responsive support process to ensure the solution always meets your expectation.

Our dedicated account management team will be with you throughout your digital journey. Since we see our customers as our partners we assist you in achieving your goals.



What does WareConnect do?

WareConnect is built from ground-up as an add-on for Microsoft Dynamics 365

Businesses can now complement Microsoft Dynamics 365 with efficient subscription based invoice automation, to replace costly manual data entry.

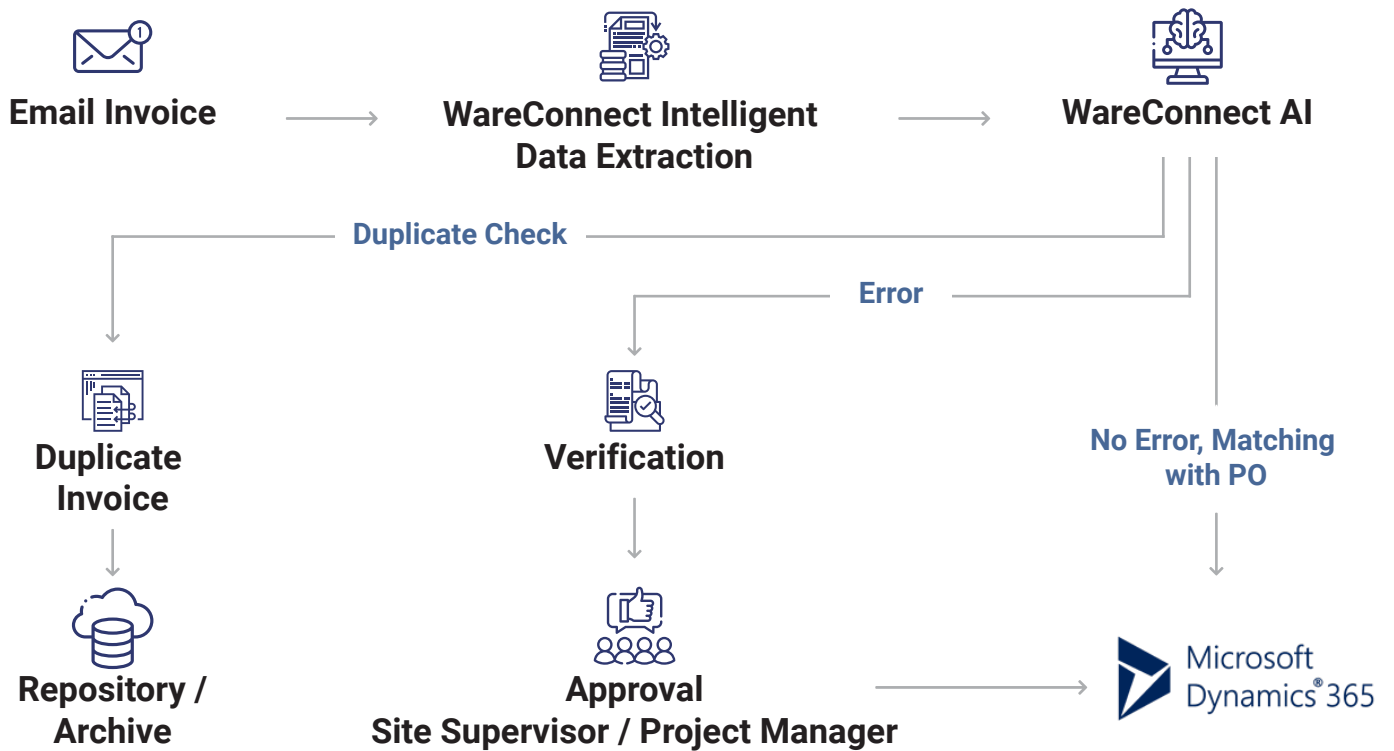
Early capture of invoices, and centralized extraction and verification of data reduces your cost to record & pay invoices and improves visibility into payment cycle. This further increases the accuracy of analysis and forecasting.

WareConnect invoice automation for Microsoft Dynamics 365, allows users to setup workflows to automate multi-level invoice approval processes. This helps, to get documents automatically named and filed, to get supervisors and managers notified via email, and to get documents routed for approval quickly, visibly, and efficiently. On approval, the data gets seamlessly exported to Microsoft Dynamics 365.



How it works

Next-generation Cloud based SaaS AI Workflow
Efficiency Guaranteed!




Here an invoice, received from a vendor, automatically enters a multi-level invoice approval workflow, and is routed to the first approver based on the business rules – it can be routed based on Job-code, cost center, supplier, department, or dollar value. Next, an intimation is automatically emailed to the approver to review. He can then access the workflow, from anywhere, even on a mobile, and approve, reject, or hold the invoice with neatly typed comments.

If the invoice is approved, it is sent to the next approver in sequence. If rejected it is pushed back in the workflow to be rectified. Alternately, it can be marked as hold, sending it to a designated area while, let us say, waiting for a credit note, a PO to be created later, partial payment invoice.

Eventually all approved invoices are automatically exported to Microsoft Dynamics 365.





WareConnect for Microsoft Dynamics 365 Features



Multi-Entity

- Centrally manage accounts payable for all entities
- In-built data separation
- Manage unique workflows



Multi-Accounting application integration

- Pre-built integration with DataBuild, Microsoft Dynamics 365, NetSuite
- Real time data posted to multiple accounting programs, without manual intervention



Statement matching

- Auto reconcile process by matching statements against invoices
- Save time and labour cost
- Detect duplicate invoices
- Chase missing invoices
- Capture amount mismatch errors
- Reduce supplier queries



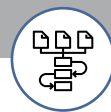
Touchless process

- End to end touchless process – a boon during the pandemic
- Use of Artificial Intelligence and Machine Learning
- Digital handling of documents averts lost, torn and stained documents
- Eliminate tedious manual data entry



OCR/Data extraction

- Unattended, intelligent data extraction and classification using Artificial Intelligence
- Eliminate data entry errors
- Machine Learning for consistent recognition of Invoice, Credit Note, Statement



Approval flow

- Define routing based on Job Code, cost centre, Dollar value, Supplier
- Match Invoice with PO before approval
- Touchless export for zero validation errors
- Approve invoice by correcting the anomalies
- Configure more than one approver for multi-level approvals maintaining visibility
- Eliminate manual chasing to timely complete month end processes



WareConnect for Microsoft Dynamics 365 Features



Verification and Validations

- Duplicate checks
- Match Invoice with PO for amounts validation
- Manage Supplier credit notes
- Manage Over Budget invoices



Email Notifications

- Auto system driven pre-defined, scheduled emails
- Intimate pending tasks, automatically, to the approver
- Email vendor from within the application
- Email Templates to save time
- Personalised email notifications with data tags



Repository

- Central storage of all documents
- Easy search and retrieval
- No more lost documents



Download

- Search a range of data and download in Excel format
- Bulk download data and document images via zip for local archival
- Your data remains with you, always



Reports

- Customised reports
- Improve task allocation using reports
- Generate reports for payment reconciliation
- Manage cash flow using reports



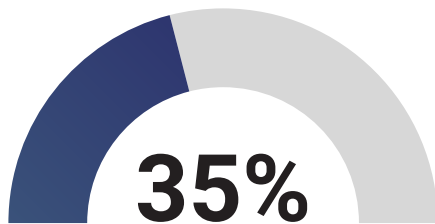
Audit Trail

- Know who performed what actions and when
- Meet AP tax compliance
- Know the approval route followed by a document
- Know historic comments for a document



Benefits of WareConnect invoice automation system for Microsoft Dynamics 365

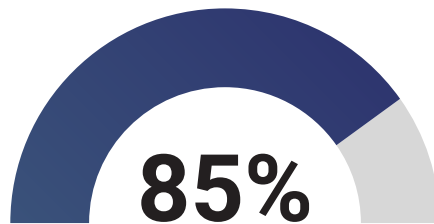
Process improvement you can count on.



35%

Improvement in managed work load

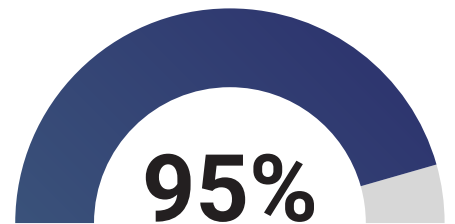
Centralize task management with user-defined approval processes and task lists.



85%

Acceleration in review and approval

No more manual routing of Invoices & following up for approvals.



95%

Reduction in Data entry errors

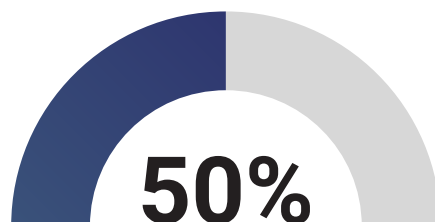
Automating receipt, scanning, extraction and validation of invoice data reduces data entry errors by 95%.



25%

Improvement in output per resource

Save time with dramatic increase in invoice processed per operator as the average process time from invoice receipt to approval/payment is reduced.



50%

Cost per invoice reduced with smart Optimization

Save time with shorter and efficient invoice processing cycle



Additional Benefits



Cloud based subscription service

- Subscription based tiered pricing plan
- No Lock-in contract
- Simple pricing
- Immediately start processing Invoices



Data availability, Security and Support

- Communication (telephone, email and face-to-face) specifically related to providing advice
- Access to Technical Support Help Desk Portal, Phone & Email
- Access to Key Project & Account Contact
- Storage of all data within Amazon Web Service environment
- Data centres located in Sydney Region
- 24 x 7 Monitoring of Cloud Operations
- Secured with AWS infrastructure and security
- 99% annual uptime percentage for the Service guaranteed
- Enterprise-Ready backup and disaster recovery



Why Clients prefer WareConnect for Microsoft Dynamics 365

At DataDevice, our customers come first. We tailor our solutions to meet our customer's unique requirements, and back it up with a flexible and responsive support process to ensure your solution always meets expectation.

“ *The biggest saving is time. We used to spend a lot of time chasing managers and directors for approval. Now we have the time to focus on our work. We also have a sense of security as before we were sent a lot of fraudulent invoices. There is a huge return on investment, our processes are streamlined and the solution has given us peace of mind and has provided ease in our day-to-day functioning.*

Janine Wilmot
Business Manager,
Bass Group / Eagle Mountain

“ *With approval workflow in place, our both Directors are able to approve invoices remotely and payments are now completed on time which in turn has created stronger relationships with our vendors. Information is now available in real time helping us make timely decisions. Apart from making our lives easy, I think this solution has saved a day's work every week.*

Rebecca Rafin
Accounts Manager
Pan Civil

Some of the best businesses in the industry use WareConnect for Microsoft Dynamics 365





What you can expect from us

We're not just about selling features, our teams are here to understand your business, your pain points and specific needs, so we can demonstrate how our software can add value to your business.

Enter your details in the form and we will get back to you at the earliest to schedule a time. You may also reach us at the below contact information

**Touchless Integration with your existing
Job Estimation and Accounting software.**





See WareConnect for Microsoft Dynamics 365 in action!

Book a demonstration by calling us. Let's explore together how Microsoft Dynamics 365 digitize and optimize invoice process for you.



CALL US

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We will revert to your email within one business day



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